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Signed and Filed: July 5, 2017

A handwritten signature in black ink, appearing to read "Hannah L. Blumenstiel", is written over a horizontal line.

HANNAH L. BLUMENSTIEL
U.S. Bankruptcy Judge

Counsel for Debtor

**UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA**

San Francisco Division

| | | |
|-------|---|-----------------------|
| In re |) | Case No. 16-31325 HLB |
| |) | Chapter 11 |

WRAP MEDIA, LLC

Debtor.

| | | |
|-------|---|-----------------------|
| In re |) | Case No. 16-31326 HLB |
| |) | Chapter 11 |

WRAP MEDIA, INC.

Debtor.

- | | | |
|-------------------------------------|----------------------|---|
| <input checked="" type="checkbox"/> | Affects LLC |) |
| <input type="checkbox"/> | Affects Inc. |) |
| <input type="checkbox"/> | Affects BOTH DEBTORS |) |

ORDER VACATING CONVERSION RULING

Upon consideration of the Joint Motion for Relief from Conversion Ruling filed by the above Debtor and its Official Committee of Unsecured Creditors; Dkt #144; the Court's Docket Order dated May 11, 2017 staying the effectiveness of its Conversion Ruling; and the hearing on June 27, 2017 at

1 which the Court authorized the Debtor to effect a sale of substantially all of its assets and orally granted
2 the relief which is the subject of this Order, it appearing that the principal parties in interest in the case
3 support relieving the estate of the effect of the Conversion Ruling and good cause therefor appearing:

4 IT IS HEREBY ORDERED, ADJUDGED AND DECREED that:

5 1. The Court's oral Conversion Ruling made on April 6, 2017 be, and it hereby is, vacated.
6 The Debtor shall continue to administer the estate as Debtor in Possession pending further Order of the
7 Court.
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10 * * * END OF ORDER * * *
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Court's Service List

All persons entitled to notice of entry of this Order are ECF registered.